

16 February 2015

MiLOC Group Limited  
("MiLOC" or the "Company")

**Proposal to move to the standard segment of the Official List**

The Company announces that it is exploring a move from ISDX Growth Market ("ISDX") and admission to the standard segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities ("**Standard Listing**").

The Board has engaged VSA Capital Limited as its financial adviser to advise it with regard to the proposed Standard Listing. If the Company proceeds with the Standard Listing and is able to satisfy the necessary eligibility requirements, the Company will withdraw the Company's shares from ISDX. However, the Company continues to keep its options open and accordingly the Company is not announcing any formal intention at this stage to withdraw its shares from ISDX.

The Company is also in discussions with a potential new investor who wishes to subscribe for new shares in the Company.

A further announcement to update shareholders on the proposed Standard Listing and proposed placing will be made in due course.

For further information, please contact:-

ONG Ban Poh Michael - Chief Executive Officer, MiLOC	Tel: +852 2110 4221
Ronnie CHOI - Chief Financial Officer, MiLOC	Tel: +852 2110 4221
Maureen Tai - Corporate adviser, Grant Thornton UK LLP	Tel: +852 3987 1401
Jamie Barklem - Corporate adviser, Grant Thornton UK LLP	Tel: +44 (0) 20 7865 2692
Andrew Raca / Richard Buckle – Financial adviser, VSA Capital Limited	Tel: +44 (0) 20 3005 5004