

29 August 2017

MiLOC GROUP LIMITED
("MiLOC" or the "Company")

Director/PDMR Shareholding

On 1 August 2017, MiLOC received notification from Mr. Ivor Colin Shrago, a non-executive Director of the Company, that he had agreed, subject to board approval, to sell 66,900 ordinary shares of US\$0.001 each in the Company ("Ordinary Shares") at a price of 28.473 pence per share to a non-related third party for a consideration of £19,048. The transaction is expected to be completed on 1 September 2017.

On 25 August 2017, Mr. Shrago entered into a placing agreement with the Company pursuant to which he agreed to invest HKD250,000 (approximately £24,474) in the Company, through the acquisition of 85,873 new Ordinary Shares (the "Placing Shares"), at a price of 28.5 pence per share (the "Placing").

The proceeds of the Placing will be used by the Company for general working capital purposes. The Placing Shares will, when issued, rank *pari passu* in all respects with the existing ordinary shares of the Company.

On completion of these transactions, Mr. Shrago will be interested in 375,047 Ordinary Shares, representing 0.52% of the Company's issued share capital. The Placing is expected to complete on 15 October 2017.

On completion of the Placing on or around 15 October 2017, there will be 72,810,134 ordinary shares in issue. The above figure of 72,810,134 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure and Transparency Rules.

The Directors of the Company accept responsibility for the contents of this announcement.

For further information please contact:

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