

10 April 2017

MiLOC GROUP LIMITED
("MiLOC" or the "Company")

TRADING UPDATE

On 23 December 2016, MiLOC announced that it had agreed to extend the contract term of a distribution agreement (the "Distribution Agreement") entered into between MiLOC Pharmaceutical (HK) Limited ("MiLOC Pharmaceutical"), a subsidiary of the Company and Xin Yong Tai Yi Dong Ke Ji Limited, a Taiwan based company which specialises in the distribution of traditional Chinese medicine skincare products across Taiwan (the "Distributor"). The Distribution Agreement was entered into on 7 January 2016 and was extended to 31 March 2017.

The Distributor has made good progress and we anticipate that all anticipated targets will be met. We are satisfied that all payments that are due to MiLOC Pharmaceutical under the Distribution Agreement will be made and we look forward to a successful and profitable relationship with the Distributor. A further trading update will be provided in due course.

The directors of the Company accept responsibility for the contents of this announcement.

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