

18 June 2015

MiLOC GROUP LIMITED
PLACINGS AND ISSUE OF SHARES

MiLOC Group Limited ("MiLOC" or the "Company") announces that it has completed the placing that was previously announced on 13 May 2015 and has issued 145,761 new ordinary shares in the Company ("Ordinary Shares") to that individual investor.

The Company also announces that it has completed two additional placings and a total of 580,540 new Ordinary Shares of the Company have been issued at a subscription price of 28.5p per share to two new individual investors to raise a total of HKD2,000,000 (approximately £165,454).

The Company has also paid a referral fee of 5 per cent. of the fundraising amount to an individual third party consultant who referred the investors mentioned above by allotting and issuing a total of 34,618 new Ordinary Shares in the Company (the "Allotment Shares") at a subscription price of 30p per share.

The placing shares and Allotment Shares have been credited as fully paid and rank pari passu in all respects with the existing Ordinary Shares of the Company.

Accordingly, the total number of Ordinary Shares in the capital of the Company in issue is 66,533,779 with each share carrying the right to vote. This number of shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure and Transparency Rules.

For further information, please contact:-

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