

14 November 2014

## **MiLOC GROUP LIMITED**

### **ISSUE OF SHARES**

MiLOC Group Limited (“MiLOC” or the “Company”) announces that it has completed the placing that was previously announced on 21 July and subsequently notified updated announcements on 7 August, 15 September and 31 October 2014. The Company has today issued the outstanding part of the placing which amounted to a total of 961,829 new ordinary shares in the Company (“Placing Shares”) to an individual investor.

The Company has also issued the associated referral fee shares of 49,614 new ordinary shares (the “Allotment Shares”).

The Placing Shares and the Allotment Shares have been credited as fully paid and rank pari passu in all respects with the existing ordinary shares of the Company. This brings the Company’s current total issued and outstanding shares to 65,269,042 shares.

For further information, please contact:-

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