

19 August 2014

## MiLOC GROUP LIMITED

### PLACING

MiLOC Group Limited (“MiLOC” or the “Company”) is pleased to announce that it has today entered into agreements to raise approximately HKD\$2,386,375 (or approximately £183,159 before expenses) through a placing (the “Placing”) of 642,662 new ordinary shares of US\$0.001 each in the share capital of the Company (the “Placing Shares”). The Placing Shares have been placed at the current share price of 28.5p per share (the “Placing Price”) to the following new investors:

Investor	Number of shares
Individual Private Investors	373,357 Placing Shares
Talbot Resources Limited (a company incorporated in British Virgin Islands)	269,305 Placing Shares

The Placing proceeds will be used for general working capital purposes.

The Placing Shares will, when issued, be credited as fully paid and will rank *pari passu* in all respects with the existing ordinary shares of the Company. Following completion of the Placing and the placing previously announced on 21 July 2014, both which are expected to occur on 15 September 2014, there will be a total of 64,678,749 ordinary shares of the Company in issue.

For further information, please contact:-

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